

Please assist us in providing you the highest quality dental care by completing this confidential questionnaire.

Your Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Married? \_\_\_\_\_ SS Number : \_\_\_\_\_ Home Phone: \_\_\_\_\_

Parent or Spouse or Partner: \_\_\_\_\_ Phone: \_\_\_\_\_

Who to notify in case of emergency: \_\_\_\_\_ Phone: \_\_\_\_\_

Your Employer: \_\_\_\_\_ Address: \_\_\_\_\_

Occupation: \_\_\_\_\_ How Long?: \_\_\_\_\_ Work City: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime/Cell Phone: \_\_\_\_\_ Driver's License Number \_\_\_\_\_

E-mail: \_\_\_\_\_ Doctor or person who referred you \_\_\_\_\_

**Personal Health History**

*Please circle "yes" or "no" and explain as necessary*

**Yes No** Are taking medicines (such as blood pressure medicines, bone building drugs)? Please List: \_\_\_\_\_

**Yes No** Are you under the care of a physician? If so, with whom and for what?: \_\_\_\_\_

**Yes No** Have you had any serious illnesses or been hospitalized in the past five years? \_\_\_\_\_

**Yes No** Are you allergic to LATEX or any drugs or medicines? If so, which ones? \_\_\_\_\_

**Yes No** (Females) Are you pregnant or is it possible you may be pregnant? How long? \_\_\_\_\_

*Please Circle Any Illnesses Which You Have Had:*

- |                    |                          |                  |                    |                  |
|--------------------|--------------------------|------------------|--------------------|------------------|
| AIDS/HIV Infection | Blood Pressure           | Glaucoma         | Kidney or Liver    | Rheumatic Fever  |
| Alcoholism         | Cancer, Chemo, Radiation | Head/Neck Injury | Mental/Psychiatric | Sinusitis        |
| Allergies          | Diabetes                 | Heart Trouble    | Migraine           | Tuberculosis     |
| Anemia             | Drug/Narcotic Dependency | Hepatitis        | Pacemaker/Implant  | Ulcers           |
| Asthma             | Epilepsy                 | Herpes           | Respiratory        | Venereal Disease |

**Yes No** Do you have any disease, condition or problem not listed which we should know about? \_\_\_\_\_

**To avoid misunderstandings the following is given for your information.  
Please feel free to discuss treatment and fees with us at any time.**

Please initial beside each statement below:

\_\_\_\_\_ I understand that I will be presented with an Informed Consent Form if endodontic treatment is recommended for me.

\_\_\_\_\_ I am personally responsible for payment of dental services charged to my account. It is the usual policy of this office that I pay the full fee on or before completion of treatment.

\_\_\_\_\_ Fees vary with the difficulty of treatment and once quoted remain the same except:

1. When broken appointments prolong treatment or
2. When surgery becomes necessary

\_\_\_\_\_ I have Dental Insurance and have read and understand the Insurance Policy for this office.

\_\_\_\_\_ The permanent restoration (fillings, crown, etc.) will usually be done by my regular dentist, not here.

**My signature below indicates I have read and understand what is written above.**

Signed \_\_\_\_\_ Dated \_\_\_\_\_

## Notice of Privacy Practices Acknowledgment

Richard J. Pockat, DDS, PA  
425 S. Sharon Amity, Suite B  
Charlotte, NC 28211  
704-364-3422

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly
- Obtain payment from third-party payers
- Conduct normal healthcare operations such as quality assessments and physician certifications

I acknowledge that I have received your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the *Notice of Privacy Practices*.

*Dr. Pockat or his representatives have my permission to discuss my appointment information, health information, or financial issues with the following persons:*

1. \_\_\_\_\_

2. \_\_\_\_\_

\_\_\_\_\_ Messages may be left at my home or on voice mail.

Initials

I understand that I have the right to restrict information that may be released and that this restriction must be in writing.

\_\_\_\_\_ No Restrictions

\_\_\_\_\_ With Restrictions (list): \_\_\_\_\_

Patient Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### Office Use Only

I attempted to obtain the patient's signature in acknowledgment on this Notice of Privacy Practices Acknowledgment, but was unable to do so as documented below:

| Date | Initials | Reason |
|------|----------|--------|
|      |          |        |